

## STEPHEN N. SARRACCO, CPA/ABV, CVA PRINCIPAL

Steve is Principal-in-Charge of the Olsen Thielen Tax Department. He has more than 30 years of extensive experience advising closely-held and family-owned businesses and their owners and shareholders on complex tax matters. After spending more than six years with the Internal Revenue Service, Steve joined the Firm in 1981.

### EXPERIENCE

- All aspects of personal and business tax law including tax planning and tax return preparation.
- Mergers, acquisitions, reorganizations of corporations and other forms of business entities.
- Joint venture and partnership/LLC tax planning and structuring.
- Multi-state taxation.
- Estate, gift and trust planning.
- Qualified retirement plans, nonqualified deferred compensation and executive compensation plans.
- Tax controversy matters; represent clients before IRS and appeals.
- Business valuations.

### CORE SPECIALIZATIONS

Manufacturing companies  
Wholesale and distribution companies  
Retail  
Service organizations (clinics, law firms, engineering, advertising and insurance agencies)  
Construction companies  
Real estate industry  
Utilities (telephone and electric)  
Cooperatives  
Individual clients  
Not-for-profit organizations

### EDUCATION AND AFFILIATIONS

Bachelor of Arts in Accounting from the University of St. Thomas, St. Paul  
Accredited in Business Valuation (ABV)  
Certified Valuation Analyst (CVA)  
Member of the American Institute of Certified Public Accountants (AICPA) and the Minnesota Society of CPAs (MNCPA)  
Served on Federal and State Taxation Committee for the MNCPA  
Past chairman TELERGEE Alliance Tax Committee  
Current member of Business Valuation Conference Planning Task Force for the MNCPA  
Member of the National Association of Certified Business Valuation Analysts



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