

CHERYL A. ELLEFSON, CPA, MBT, CFP®
PRINCIPAL

Cheryl is a Principal in the Tax Department of the St. Paul Office of Olsen Thielen and has more than 15 years of tax experience in public accounting. She works extensively with closely-held businesses and individuals. Cheryl joined the Firm in 1992.



EXPERIENCE

- Counsels clients on tax planning and conducts research for both individuals and corporations.
- Reviews individual, corporate and partnership returns and provides tax planning to minimize tax implications.
- Advises clients on excise and sales tax issues, including the filings of capital equipment refund claims.

CORE SPECIALIZATIONS

Closely-held businesses
Sole proprietorships
Telecommunications
Agriculture
Individuals
Sales and use tax
Excise tax

EDUCATION AND AFFILIATIONS

Bachelor of Science in Accounting from the University of Minnesota, Twin Cities
Master of Business Taxation (MBT) from the University of Minnesota, Twin Cities, Carlson School of Management
Certified Financial Planner™
Member of the American Institute of Certified Public Accountants (AICPA) and the Minnesota Society of Certified Public Accountants (MNCPA)
Member of the Vadnais Heights Rotary Club

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